OF COUNSEL URBAN A. LESTER

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"ALVORD"

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ALSO ADMITTED IN NEW YORK

ALSO ADMITTED IN OHIO \*ALSO ADMITTED IN MARYLAND ALVORD AND ALVORD

200 WORLD CENTER BUILDING

918 SIXTEENTH STREET, N.W.

WASHINGTON, D.C.

20006-2973

(202),393-2266

January 24, 1989

Ms. Noreta R. McGee Secretary Interstate Commerce Commission Washington, D.C. 20423

PROCEDUTION NO.

JAN 84 1989 - 1 04 PM

Dear Ms. McGee:

JAN 2 4 1989 Date Fee 8

ICC Washington, D.C.

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are four copies (3 originals and one photocopy) of an Amendment to Memorandum of Dease dated as of November 4, 1988, a secondary document as defined in 49 C.F.R. Section 117711.

The enclosed document relates to the Memorandum of Lease dated as of December 10, 1987 which was recorded with the Commission on July 29, 1988 under Recordation Number 15760.

The names and addresses of the parties to the enclosed document are:

> Lessor: Greenbrier Railcar, Inc.

> > One Centerpointe Drive, Suite 200

Lake Oswego, Oregon 97035

Lessee: Ventura County Railway Company

> 250 East Fifth Street Oxnard, California 93032

A description of the railroad equipment covered by the enclosed document is set forth in Schedule I attached hereto and made a part hereof.

Also enclosed is a check in the amount of \$13 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

Ms. Noreta R. McGee Secretary Interstate Commerce Commission January 24, 1989 Page Two

Kindly return stamped copies of the enclosed document not needed for your files to Charles T. Kappler, Esq., Alvord and Alvord, 918 Sixteenth Street, N.W., Washington, D.C. 20006.

A short summary of the enclosed secondary document to appear in the Commission's Index is:

Amendment to Memorandum of Lease dated as of November 4, 1988 between Greenbrier Railcar, Inc., Lessor, and Ventura County Railway Company, Lessee, covering 197 high cube boxcars, AAR Mechanical Designation XP, originally bearing SP and SSW marks and numbers and, as remarked, bearing VCY marks and numbers.

Very truly yours,

Charles T. Kappler

Enclosures

## SCHEDULE I

High cube box cars, AAR Mechanical Designation XP, selected from the series marked and numbered:

SP 227632-227645 SP 228200-228211 SP 659501-659699

SSW 61000-61149

and remarked VCY with the numbers set forth in Schedule A attached hereto and made a part hereof.

Greenbrier Railcar, Inc. as Lessor, Ventura County Railway Co. as Lessee

# Car Numbers:

VCV	227632	VCV	659627	VCV	61010	VCV	61084
	227645				61011		
			659631				61085
VCY	228200		659633	VCY	61012		61086
VCY	228201	VCY	659634	· VCY	61014	VCY	61087
VCY			659636	VCY			61088
VCY			659638		61018		61089
VCY	228206		659639	VCY	61019	VCY	61090
VCY	228207	VCY	659642	VCY	61022	VCY	61093
VCY	228208	VCY	659644	VCY	61025	VCY	61094
	228210		659647		61026		61096
	228211		659648		61027		61097
	659501		659649		61028		61098
VCY	659502	VCY	659650	VCY	61029	VCY	61099
VCY	659504	VCY	659652	VCY	61030	VCY	61100
	659506		659653		61031		61101
	659507		659656		61035		61102
	659514		659657		61036		61103
VCY	659516	VCY	659658	VCY	61037	VCY	61104
VCY	659531	VCY	659660	VCY	61038	VCY	61106
	659538		659661		61039		61107
						-	
	659546		659662		61040		61108
	659555		659663		61041		61109
VCY	659556	VCY	659664	VCY	61045	VCY	61110
VCY	659557	VCY	659665	VCY	61047	VCY	61111
	659572		659666		61048		61116
	659573		659667		61049		61117
	659595		659668		61050		61118
	659597		659670		61053	VCY	61121
VCY	659600	VCY	659671	VCY	61054	VCY	61123
VCY	659602	VCY	659672	VCY	61056	VCY	61124
	659603		659674		61057		61125
	659604		659675		61058		
							61127
	659605		659677		61059		61128
VCY	659606		659679	VCY	61060	VCY	61129
VCY	659607	VCY	659680	VCY	61061	VCY	61131
VCY	659609	VCY	659686	VCY	61062	VCY	61132
	659610		659687		61063		61135
	659611		659689		61064		61136
VCY	659612		659691		61065	VCY	61139
VCY	659613	VCY	659692	VCY	61066	VCY	61140
VCY	659614	VCY	659693	VCY	61067	VCY	61142
	659617		659694		61068		61143
	659618		659696		61070		61145
	659619		659697		61072		61146
VCY	659620	VCY	659699		61074		61147
VCY	659621	VCY	61000	VCY	61075	VCY	61148
	659622		61003		61078		61149
	659623		61005		61080	. 01	J
	659625		61007		61081		
VCY	659626	VCY	61008	VCY	61083		

# Interstate Commerce Commission Washington, D.C. 20423

1/24/89

OFFICE OF THE SECRETARY

Charles T. Kappler
Alvord & Alvord
918 16th St. N.W.
Washington, D.C. 20006

Dear Sir:

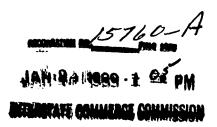
The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 1/24/89 at 1:05pm , and assigned recordation number(s).

Sincerely yours,

Vereta L. M. Grea

Secretary

Enclosure(s)



3. Jan

# AMENDMENT DATED NOVEMBER 4, 1988 TO

MEMORANDUM OF LEASE

BETWEEN

VENTURA COUNTY RAILWAY COMPANY ("LESSEE")

AND

GREENBRIER RAILCAR, INC. ("LESSOR")

DECEMBER 10, 1987

Amendment to MEMORANDUM OF LEASE made and entered into as of December 10, 1987 by and between Ventura County Railway Company, a California corporation, ("Lessee") and Greenbrier Railcar, Inc., a Delaware corporation, ("Lessor") (the "Lease Agreement").

#### WITNESSETH:

 Under the Amendment and Supplement to Lease Agreement dated November 4, 1988, Lessor has agreed to furnish to Lessee, and the Lessee has agreed to lease from Lessor:

Up to 198 70-ton, 50-foot single door high cube boxcars with center of car cushioning. Mechanical description XP. AAR clearances Plate F cars built during 1967. Car numbers within the following series:

SP Car Series 227632-227645, 228200-228211, 659501-659699

SSW Car Series 61000-61149

Cars to be restenciled to VCY reporting marks with actual car numbers to remain the same. Actual car numbers to be supplied by Lessor upon completion of initial repairs and placed as Schedule A to be attached.

2. The Lease Agreement shall be effective as of the date first set forth hereinabove and shall be subject to the Lease Term, as defined in the Lease Agreement.

IN WITNESS WHEREOF, the parties hereto have caused this instrument to be signed and sealed by their respective corporate officers as of November 4, 1988.

VENTURA COUNTY RAILWAY COMPANY

By: "

GREENBRIER RAILCAR, INC.

1: Odris W. W

L103182.1

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Greenbrier Railcar, Inc. as Lessor, Ventura County Railway Co. as Lessee

## Car Numbers:

VCV	227632	VCV	659627	VCV	61010	VOV	61084
	227645		659631				
					61011		61085
	228200		659633		61012		61086
VCY	228201	VCY	659634	VCY	61014	VCY	61087
VCY	228202	VCY	659636	VCY	61015	VCY	61088
	228203		659638		61018		61089
	228206		659639		61019		
							61090
	228207		659642		61022		61093
	228208		659644	VCY	61025	VCY	61094
VCY	228210	VCY	659647	VCY	61026	VCY	61096
VCY	228211	VCY	659648	VCY	61027		61097
	659501		659649		61028	VCY	
	659502		659650				
					61029		61099
	659504		659652		61030		61100
VCY	659506		659653	VCY	61031	VCY	61101
VCY	659507	VCY	659656	VCY	61035	VCY	61102
VCY	659514	VCY	659657	VCY	61036		61103
	659516		659658		61037		61104
	659531		659660				
					61038		61106
	659538		659661	_	61039		61107
	659546		659662		61040		61108
VCY	659555	VCY	659663	VCY	61041	VCY	61109
VCY	659556	VCY	659664	VCY	61045		61110
VCY	659557		659665		61047		61111
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	659595		659668		61050		61118
	659597		659670		61053		61121
	659600	VÇY	659671	VCY	61054	VCY	61123
VCY	659602	VCY	659672	VCY	61056	VCY	61124
VCY	659603	VCY	659674	VCY	61057	VCY	
	659604		659675		61058	VCY	
VCY	659605		659677		61059	VCY	
VCY	659606		659679		61060		
						VCY	
VCY	659607		659680		61061	VCY	
VCY	659609		659686		61062	VCY	61132
VCY	659610	VCY	659687	VCY	61063	VCY	61135
VCY	659611	VCY	659689	VCY	61064	VCY	61136
	659612	VCY	659691		61065		61139
	659613		659692		61066		61140
	659614		659693				
					61067		61142
	659617		659694		61068		61143
	659618		659696		61070	VCY	61145
VCY	659619	VCY	659697	VCY	61072	VCY	61146
VCY	659620	VCY	659699	VCY	61074	VCY	61147
	659621		61000		61075		61148
	659622		61003		61078		61149
	659623		61005		61080	• • •	7 T T T Z
	659625		61007		61081		
AGA	659626	VCY	61008	VCY	61083		

TOTAL CARS..............

197

STATE OF OREGON )
) SS
COUNTY OF CLACKAMAS )

La Branch

On this 7th day of November, 1988, before me personally appeared Norriss M. Webb, to me personally known, who being by me duly sworn, says that he is the Vice President of GREENBRIER RAILCAR, INC., that the foregoing instrument was signed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the said instrument was his free act and deed.

Janet E. Luckson NOTARY PUBLIC

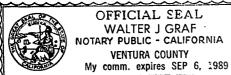
[NOTARIAL SEAL]

My commission expires 5/28/90

STATE OF CALIFORNIA )

COUNTY OF VENTURA )

On this 6th day of January , 1989, before me personally appeared Martin V. Smith , to me personally , known, who being by me duly sworn, says that he is the Chairman of the Board of VENTURA COUNTY RAILWAY COMPANY, that the foregoing instrument was signed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the said instrument was his free act and deed.



[NOTARIAL SEAL]

My commission expires:

L103182.1